

Thinking and working differently to create strategic momentum

How L&D becomes a strategic partner

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### Introductions



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### What to expect today

- 1. The strategic environment for L&D desires and realities
- 2. The essential components of a 'strategic partner'
- 3. Sponge's 3E methodology
- 4. Q&A /open conversation



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# The strategic environment for learning

## "Businesses get the learning and development they deserve..."

Adapted from Warren Buffet's annual letter to Berkshire Hathaway shareholders, 1979

www.berkshi<mark>rehathaway.com/letters/</mark>1979.html



In a world of uncertainty, it's the organisations that adapt fastest and most successfully to change that thrive



63%

of business leaders highlight turbulent times ahead and have a negative outlook for the future

Global Risks Report,
World Economic Forum (WEF)



45%

of CEOs believe their company will not be economically viable in 10 years if it continues its current path

PWC's 27th CEO survey

"Beware of the assumption that the way you work is the best way simply because it's the way you've done it before."

RICK RUBIN

The Creative Act: A Way of Being



### Businesses are not looking for *learning solutions*

Fosway HR Realities, 2023

### Most significant business challenges?





### Learning priorities are shifting... somewhat...

Digital Learning Realities 2024

### What are the top priorities for your learning strategy for the year ahead?

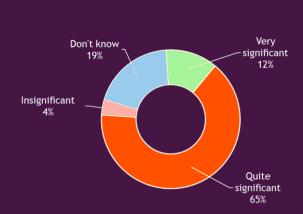




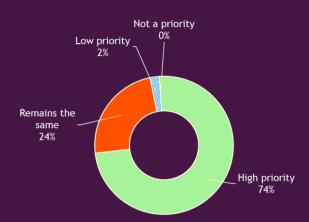
## Skills development is a route to strategic relevance for L&D

Digital Learning Realities 2024

Overall, how significant are skills gaps in your organisation today?

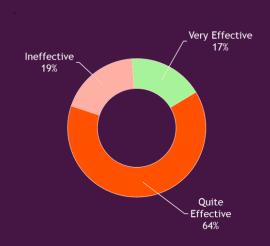


How much of a priority is building skills becoming to the future success of your organisation?



How effective is your learning strategy at delivering the following?

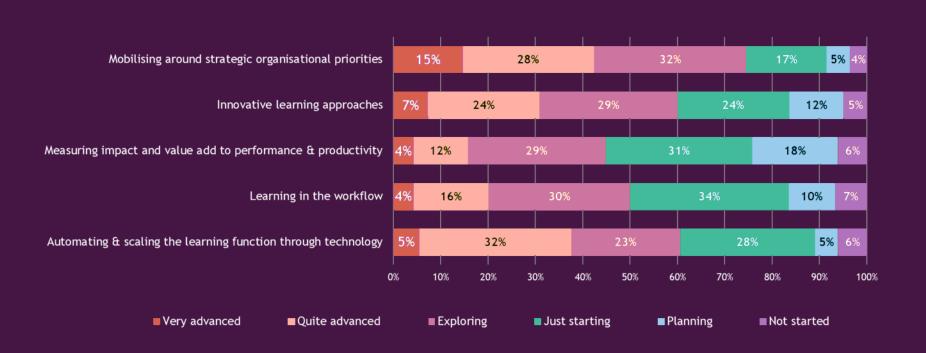
#### **Upskilling and reskilling**





## How advanced is your L&D function in executing the following?

Digital Learning Realities 2024



#### SURVEY QUESTION #1

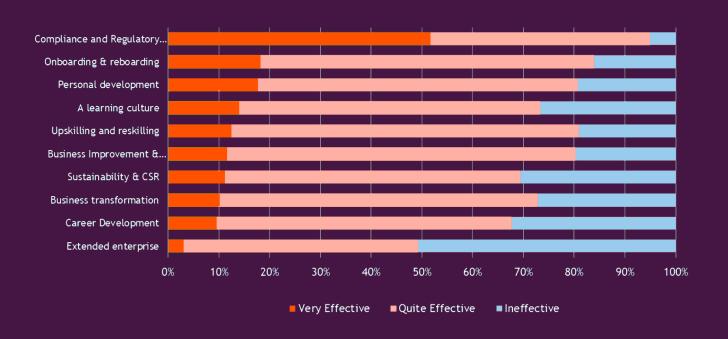
How advanced is your L&D function in mobilising around strategic organisational priorities?



## But confidence in delivering compliance objectives dwarfs other needs

Digital Learning Realities 2024

### How effective is your learning strategy at delivering the following?



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#### SURVEY QUESTION #2

Do you believe your organisation is unlocking the full value and potential of learning and development?



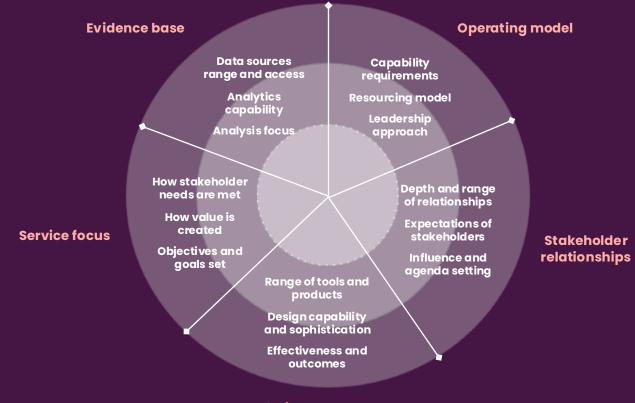
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# The essential components of a strategic partner

"The signal of true strategic partnership is the ability to influence business decision making."



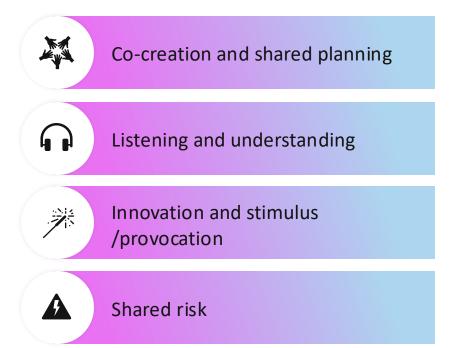
Five elements of corporate learning service value



**Solution set** 



### Some key characteristics of *solid partnerships*







## Sponge's "3E" methodology



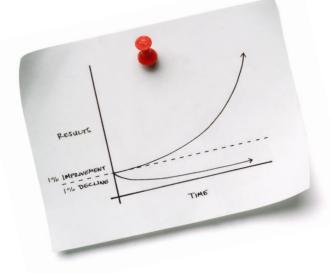
## We need to rethink what it means to be *strategic* in the reality of our jobs and organisations





What if being more strategic came down to our daily habits?

Daily (strategic) habits
= powerful results.



### 1% better every day

1% worse every day for one year.  $0.99^{365} = 00.03$ 

1% better every day for one year.  $1.01^{365} = 37.78$ 

## You've been thinking strategically this whole time

Where are we now?

Where do we want to go?

What are the things we know are working?

What are we unsure about?

What's our best 'bet' for success?



What's the best way of getting there?

(And how do we know that?)

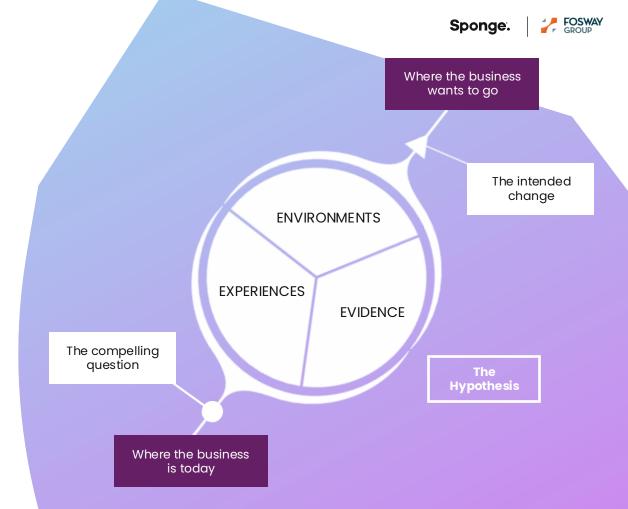
(And how can we learn more about it?)

How can we make stronger connections between what we do to the business?

What is the best hypothesis of things we need to do to add value to where we want to be?

## What is "3E" Learning Strategy?

- A mental "napkin" exercise
- A calibration tool (optimising)
- A diagnostic tool (pain points, opportunities)
- · A reality check
- An ROI calculator
- A way to document and evidence your emergent strategic needs



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### Step 1:

Capture the big picture.

### Step 2:

Draft the compelling question.

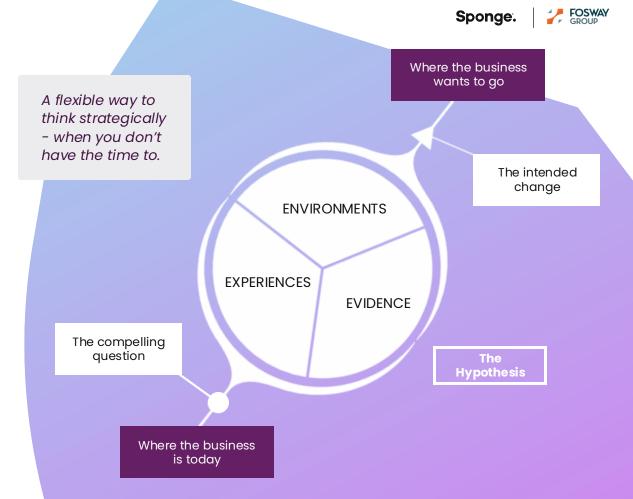
### Step 3:

Craft your 3E hypothesis.

### Step 4:

Analyse. Strategize. Iterate.

## "3E" Learning Strategy



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## Ingredients of a great compelling question.

- **1.** It reframes the challenge.
- 2. It uses the language of "How" (design thinking).
- **3**. It is mapped to a business imperative.
- 4. It doesn't contain the words "training" or "learning."
- 5. It is *compelling* (people are energised around solving it and it is an invitation for collaboration).





## Examples of compelling questions.

"How do we support our People Leaders to ensure all employees have a consistent experience – helping us become the best place to work in the industry?"

"How do we upskill our creators to increase profitability and reduce current drop off rates?" How do we enable rapid and successful integration of our employees into the world of R&D?

"'How do we unlock the potential of our frontline workers to create brand ambassadors that elevate customer experience?" "How do we make our sustainability mission relatable, actionable, and aligned across our global teams?"



## Changing the narrative through the Compelling Question

Design a content approach to create an empowered and capable organisation with a clear understanding of key sustainability topics, the sustainability strategy, and the role key groups and individuals play in achieving our goals.

How do we make our sustainability mission relatable, understandable, actionable, and aligned across the business?





### The 3E Equation





### Example

- "Brand campaign"
- In-person kick off
- Gamified "Customer for a day" blended XP
- Post-learning softskill course enrichment
- Manager exclusive training
- · Cross-sell incentives

- Email
- Mobile app
- LXP
- Retail stores
- Rewards platform

- Pilot group
- A/B testing
- ESS results
- Part-time employee retention
- Organisational pride
- Sales results

x% improved confidence in product knowledge

x% improvement in organisational pride

x% lift in manager engagement

You are not the only person trying to impact this

How do we create better brand ambassadors to elevate our in-store experience and lift retail sales?

Why?

- The medium is the message.
- Highly shareable.
- Others can see their role/opportunity in here.



### The Client's 3E Equation

- · In-person kick off
- Gamified Carbon Awareness Module
- Exclusive Leadership training
- Bitesize micromodules
- Diagnostic Modules
- Social Learning
- · Sustainability Events

- Email
- Virtual Event
- LXP / LMS
- Informative reports
- Community
- Coaching

- Initiatives
- Decision Making
- Project creation
- Employee attraction / retention
- Organisational pride
- Sustainability results
- Information creation

x% increase in requests for further learning

x% of conversations & sustainability related decision making

x% of sustainability goals delivered

"How do we make our sustainability mission relatable, understandable, actionable and aligned across the business?"



What is the urgency of answering this question?

How do we get the right experience to respond to this challenge?

Do I have the right technology to support the experiences and evidence I require?

Is my team set up in the right way to deliver on this hypothesis?

Are we missing a comms layer?

Who else in the business can help answer this question?



















Do we need a consistent data strategy?

Do I need help getting the question right?

What are the hallmarks of a great digital learning experience?

Do I have a talent/skills gap? Capacity gap?

What is the right blend of awareness and upskilling needed to further our sustainability strategy?

Is this better to be "centralised?"





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### **Takeaways**

1

Our task is to redefine expectations of business decision makers.



2

To sustain relevance, we need to shift our thinking from learning as a delivery function to a service for and with the business.



3

Strategic habits build strategic momentum.

(and all you need is momentum.)



4

Invest in getting the question(s) right.

(Good strategy starts with asking the right questions.)



5

Be in constant negotiation of your 3Es.

(It's not there until it all snaps into place.)

